



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 106,730 euros to 1,728,312,482 euros from 1,728,205,752 euros. The share capital increase is due to the exercise of 106,730 warrants.

In relation to the above, the latest status of the share allotment is as follows:

- 34,729,849 shares representing approximately 2.0% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 25,255,006 or 1.5% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 25,292,617 shares as at March 26, 2010);
- 9,474,843 or 0.5% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 9,354,843 or 0.5% of the share capital that pertain to currently undisclosed creditors (compared with 10,017,772 shares as at March 26, 2010).

Collecchio (Pr), May 19, 2010

Parmalat S.p.A.

Corporate Contacts:

e-mail: affari.societari@parmalat.net