



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 81,880 euros to 1,728,394,362 euros from 1,728,312,482 euros. The share capital increase is due to the exercise of 81,880 warrants.

In relation to the above, the latest status of the share allotment is as follows:

- 16,612,360 shares representing approximately 1,0% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 7,248,762 or 0,4% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 25,255,006 shares as at May 19, 2010);
- 9,363,598 or 0.5% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
 - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
 - 9,243,598 or 0.5% of the share capital that pertain to currently undisclosed creditors (compared with 9,354,843 shares as at May 19, 2010).

Collecchio (Pr), June 29, 2010

Parmalat S.p.A.

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