



## PRESS RELEASE

### Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 537,627 euros to 1,728,931,989 euros from 1,728,394,362 euros. The share capital increase is due to the exercise of 55,627 warrant and to the allocation of 482,000 shares.

In relation to the above, the latest status of the share allotment is as follows:

- 16,360,141 shares representing approximately 0.9% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 7,240,079 or 0,4% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 7,248,762 shares as at June 29, 2010);
- 9,120,062 or 0.5% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
  - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
  - 9,000,062 or 0.5% of the share capital that pertain to currently undisclosed creditors (compared with 9,243,598 shares as at June 29, 2010).

Collecchio (Pr), July 28 , 2010

Parmalat S.p.A.

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