



## PRESS RELEASE

### Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 3,673,907 euros to 1,732,605,896 euros from 1,728,931,989 euros. The share capital increase is due to the exercise of 3,673,907 warrant.

In relation to the above, the latest status of the share allotment is as follows:

- 16,165,902 shares representing approximately 0.9% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 7,240,079 or 0,4% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (unchanged with respect to July 28, 2010);
- 8,925,823 or 0.5% of the share capital registered in the name of the Foundation - *Fondazione Creditori Parmalat* - of which:
  - 120,000 shares representing the initial share capital of Parmalat S.p.A. (unchanged);
  - 8,805,823 or 0.5% of the share capital that pertain to currently undisclosed creditors (compared with 9,000,062 shares as at July 28, 2010).

Collecchio (Pr), August 30, 2010

Parmalat S.p.A.

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