



PRESS RELEASE

Share allotment

Parmalat S.p.A. communicates that, following the allocation of shares to creditors of the Parmalat Group, the subscribed and fully paid up share capital has now been increased by 546,081 euros to 1,755,401,822 euros (of which 1,710,559,449 shares and 44,842,373 shares deriving from the exercise of warrants) from 1,754,855,741 euros. The share capital increase is due to the exercise of 546,081 warrant.

In relation to the above, the latest status of the share allotment is as follows:

- 6,293,988 shares representing approximately 0.4% of the share capital are still in a deposit account c/o Parmalat S.p.A., of which:

- 4,244,892 or 0,2% of the share capital, registered in the name of individually identified commercial creditors, are still deposited in the intermediary account of Parmalat S.p.A. centrally managed by Monte Titoli (compared with 4,244,441 shares as at November 23, 2011);
- 2,049,096 or 0.1% of the share capital that pertain to currently undisclosed creditors (unchanged).

Collecchio (Pr), December 21, 2011

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